



To
The Board of Directors
G G Engineering Limited
Office No. 203,
Shivam Chambers Premises CS Ltd,
CTS No. 39, S.V. Road,
Goregaon (West), Mumbai – 400104

NET WORTH CERTIFICATE

We, **A.K. Bhargav & Co.**, the Statutory Auditors of **G G Engineering Limited** (hereinafter referred as “**Company**” or “**Transferor Company**”), on the basis of the information and documents received from the Company, do hereby confirm as follows:

(Amount In Crores)

Particulars	Pre-Arrangement	Post Arrangement
	(based on the Financials as on 31 st March, 2024)	(Proposed)
Paid-up Capital:		
Share Capital	139.95	00.00
Other Equity (including Accumulated Losses and money received against share warrants)	64.43	00.00
Net Worth	204.38	00.00

The Certificate is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the no-objection as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For A.K. Bhargav & Co.
Chartered Accountants
Firm Registration No.:034063N

CA Arun Kumar Bhargav
Proprietor
Membership Number: 548396
UDIN: 24548396BKAKJY7530

Place: New Delhi
Date: 24/07/2024

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