

**GG ENGINEERING LTD.**An ISO 9001: 2015 Certified Company
CIN: L28900MH2006PLC159174**COMPLIANCE REPORT**

It is hereby certified that the draft Scheme of Arrangement for Amalgamation of G G Engineering Limited ('Transferor Company') with Integra Essentia Limited ('Transferee Company') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sl.	Reference	Particulars	Comments
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (i)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

संदीप सोमानी

Sandeep Somani
Company Secretary

Atul

Atul Sharma
Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement for Amalgamation involving G G Engineering Limited ('Transferor Company') with Integra Essentia Limited ('Transferee Company') are in compliance with all the Accounting Standards applicable to a listed entity.

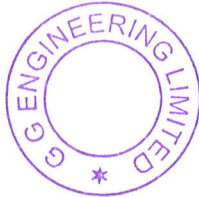
Virendra

Virendra Sharma
Chief Financial Officer

Atul

Atul Sharma
Managing Director

Date: 05.07.2024



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